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# The Future of the Forum – an Outlook

**Brainstorming among Strand A members  
Dublin, November 2009**

# The ESF-Member Forum on Research Evaluation Proposal

The proposal on the second “MF on Ex-Post Evaluation of Funding Schemes and Research Programmes” includes the following aims:

- ▶ establishing a network of people involved in evaluation within the national research agencies, provide a platform to exchange information and experiences on the rapidly changing evaluation practices on a regular basis
- ▶ updating and building upon the work done during the first Forum (mapping exercise)
- ▶ identifying best practices in research evaluation
- ▶ establishing working groups to look into the possibility of cooperation on a number of common concerns, for example
  - current trends and important topics
  - data organisation and management (common formats or classification to allow better comparability)
  - cross-country comparison

# The ESF-Member Forum on Research Evaluation

## Discussion of the following questions

- ▶ How should the report be disseminated?
- ▶ How should it be updated?
- ▶ What are potential future topics?
- ▶ What are potential future projects?
- ▶ How should be organise our work?

# The ESF-Member Forum on Research Evaluation

## Dissemination of the report

- ▶ Members of the Forum:
  - could distribute it in their own organisation (send out an email, present it to key actors personally, ...)
  - could put the Report/a link to the Report on their website
  - could identify their key audiences on a national level (e.g. ministries of science/research, evaluation agencies/scholars, ...)
- ▶ ESF should identify key audiences on an international level (e.g. other ESF Members who are not participating in the Forum, EC, ...)
- ▶ there should be an executive summary that can be circulated (which highlights the „germs“/main ideas of the report)

# Update of the report

- ▶ not necessarily update the report as such, but:
  - ESF should provide a platform to inform about completed evaluation studies (links), update on an annual basis
  - sort by evaluation level/funding modes
  - use the template developed during the first Forum
- ▶ possibility to announce current and future projects
- ▶ online discussion board
- ▶ mailing list

# Potential future topics

- ▶ organisation of the evaluation process
  - connection between a successful evaluation and the follow-up
  - how is the „evaluation function“ organised with the organisations?
  - quality control/assurance – guidance/quality thresholds
  - how to go about longer term follow-up?
  - evaluation circle – ex-ante evaluation of programmes
- ▶ new developments in evaluation strategies (e.g. Eric project)
- ▶ cross-cutting issues to the levels of evaluations, e.g.
  - training (e.g. education of PhDs)
  - socio-economic impacts
  - gender issues
  - link between inputs and outputs/contribution vs. attribution
  - data collection and data management issues

# Potential future projects

- ▶ „best practise“-handbook
- ▶ toolbox of indicators/methodology suitable for the funding modes
- ▶ tracking of state of the art/new developments in certain fields (such as socio-economic impacts)
- ▶ web resource of evaluation studies

# Work organisation

- ▶ ESF is going to send out letter of invitation to organisations
- ▶ use the next workshop to develop work plan/road map with distinct work packages which should then be published
- ▶ combine plenary sessions with working groups
- ▶ give working groups more room
- ▶ give discussions more room
- ▶ each workshop should have one overriding topic
  - collect information on that topic in before-hand
  - present „state of the art“ among the members during the workshop
- ▶ give new members the chance to bring in their ideas





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**Thank you for your attention**